



Key Performance Indicators

March 2018

University of the Virgin Islands
Board of Trustees Meeting
March 03, 2018

March Report

Key Performance Indicators

- MODERN AND SAFE ENVIRONMENT
 - NUMBER OF CRIMES (CLERY REPORT)
- FINANCIAL INDICATORS (6)
- RESEARCH INDICATORS (6F)
- DEVELOPMENT (6E)

MODERN AND SAFE ENVIRONMENT

- Number of Crimes Reported (CLERY REPORT)

CAMPUS SAFETY CRIME STATISTICS

UVI CLERY CRIME STATISTICS DATA 2015-2017*

| OFFENSE | St. Thomas Campus Calendar Years | | | Albert A. Sheen Campus Calendar Years | | | Clery National Comparison Data | | |
|--|-------------------------------------|------|-------|--|------|-------|--|--|---|
| | 2015 | 2016 | 2017* | 2015 | 2016 | 2017* | 2016 National Avg. Statistics | 2015 Asp. Peer Incident Range | 2015 Inst. Peer Incident Range |
| MURDER / NON-NEGLIGENT MANSLAUGHTER | 0 | 0 | 0 | 0 | 0 | 0 | 0.01 | 0 | 0 |
| NEGLIGENT MANSLAUGHTER | 0 | 0 | 0 | 0 | 0 | 0 | N/A | 0 | 0 |
| RAPE | 0 | 0 | 0 | 0 | 0 | 0 | 1.87 | 0 | 0-2 |
| SEX OFFENCES, NON FORCIBLE (Incest and statutory rape) | 0 | 0 | 0 | 0 | 0 | 0 | 0.29 | 0-1 | 0 |
| ROBBERY | 0 | 0 | 0 | 0 | 0 | 0 | 1.05 | 0 | 0-4 |
| AGGRAVATED ASSAULT | 0 | 3 | 2 | 0 | 0 | 1 | 2.01 | 0-6 | 0-1 |
| BURGLARY | 3 | 4 | 2 | 0 | 1 | 0 | 8.80 | 0-22 | 0-15 |
| MOTOR VEHICLE THEFT | 1 | 0 | 1 | 0 | 0 | 0 | 2.96 | 0 | 0 |
| ARSON | 0 | 0 | 0 | 0 | 0 | 0 | 0.32 | 0-1 | 0-2 |
| ARRESTS for | | | | | | | | | |
| ILLEGAL WEAPONS Possession | 1 | 0 | 0 | 0 | 0 | 0 | N/A | 0-1 | 0-3 |
| DRUG LAW Violations | 0 | 1 | 0 | 0 | 0 | 0 | N/A | 0-7 | 0-23 |
| LIQUOR LAW Violations | 0 | 0 | 0 | 0 | 0 | 0 | N/A | 0-12 | 0-4 |
| DISCIPLINARY REFERRALS for | | | | | | | | | |
| ILLEGAL WEAPONS Possession | 0 | 0 | 0 | 0 | 0 | 0 | N/A | 0-15 | 0-1 |
| DRUG LAW Violations | 1 | 0 | 2 | 0 | 0 | 0 | N/A | 0-165 | 0-49 |
| LIQUOR LAW Violations | 3 | 0 | 4 | 0 | 0 | 0 | N/A | 0-211 | 0-13 |

Please note:

NONE of the incidents cited above manifested evidence of hate crime or prejudice or that the victim was intentionally selected based on actual or perceived race, gender, religion, sexual orientation, ethnicity, nationality or disability.

* Clery reports are reported on a calendar year basis and are due by October 1 of each year. National campus crime averages are derived from the Clery reports filed with the Department of Education. Preliminary campus crime data is presented for the calendar year 2017.

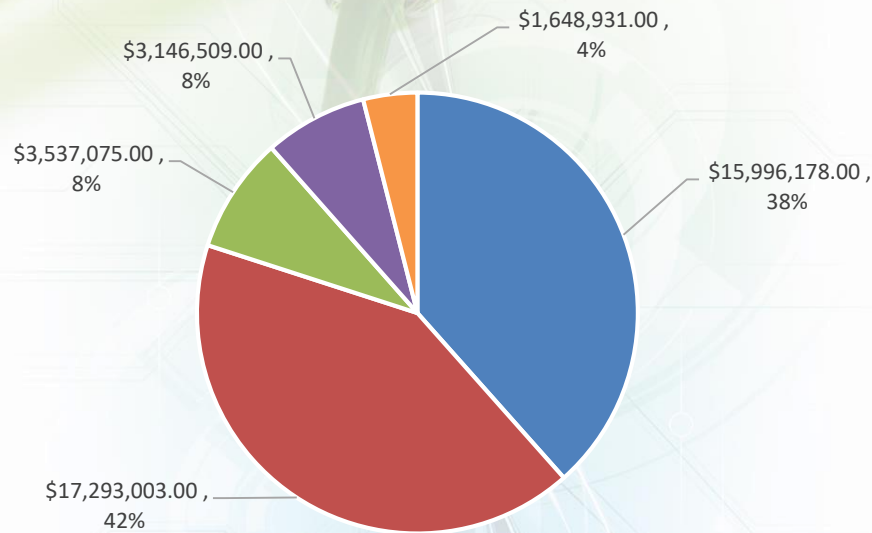
FINANCIAL SUSTAINABILITY AND GROWTH (6)

FINANCIAL INDICATORS – FISCAL YEAR 2016

- Percent of local government funding
- Percent of tuition and fees to operating revenues
- Instructional expenses
- Academic support expenses
- Students services support expenses
- Expenditures vs. FTE
- Instructional productivity (credit hours) vs. Instructional expenses
- Endowment vs. FTE

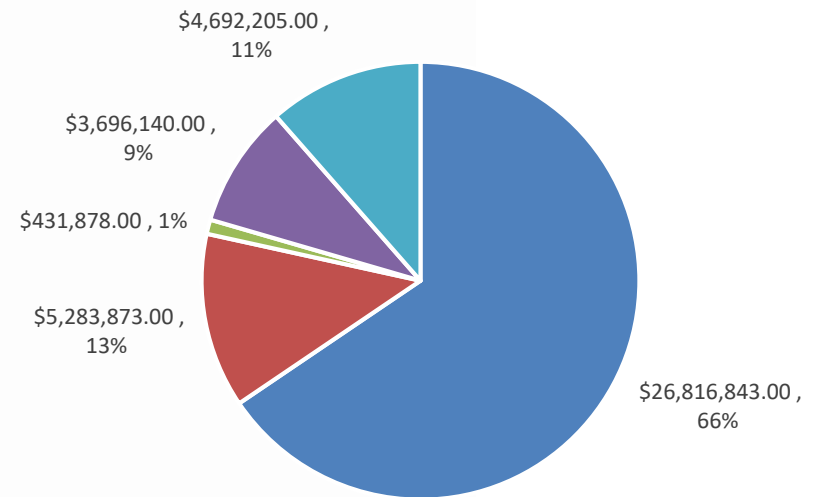
OPERATING REVENUES (\$41,621,696) VS. NON-OPERATING REVENUES (\$40,920,939)

FY 2016 Operating Revenues



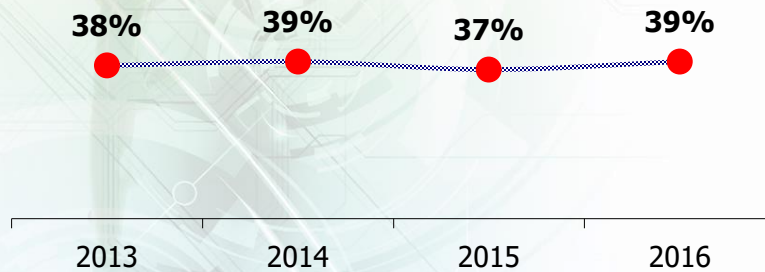
- Tuition and fees
- Federal grants and contracts
- State grant and contracts
- Auxiliary enterprises
- Reichhold Center
- Other operating revenues

FY 2016 Non-Operating revenues



- Local government appropriations
- Pell Grants
- Gifts
- Net investment income
- Local capital appropriations

PERCENTAGE OF TUITION AND FEES TO TOTAL UVI'S OPERATING REVENUES

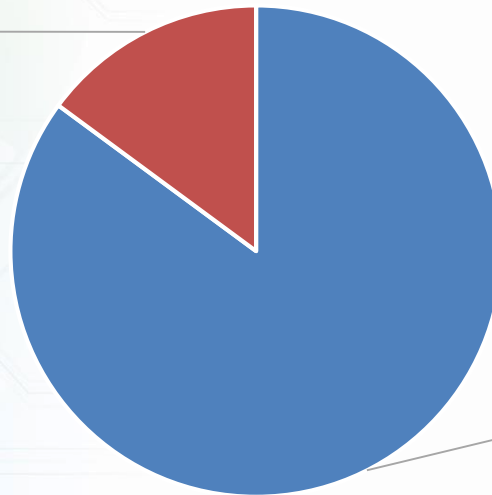


Aspirational peers ratio: 30%
Institutional Peers ratio: 36%

FY 2016 V.I. GOVERNMENT SUPPORT

\$31,509,048

\$4,692,205 , 15%



\$26,816,843 , 85%

■ Local government appropriations and special programs

■ Debt service

V.I. GOVERNMENT SUPPORT*

| Millions | FY 09 | FY 13 | FY 14 | FY 15 | FY 16 | FY 17 | -/+ % change** |
|------------------------|--------|--------|--------|--------|--------|--------|----------------|
| VI Government Support* | \$34.5 | \$28.9 | \$30.5 | \$30.4 | \$31.5 | \$24.8 | -14% |

*Appropriations for operations + special programs +debt service (medical school included)

** percent change between FY13 and FY 17 – FY 17: unaudited figures

FY 16: Government support represents 38% of all UVI revenues (operating and non-operating)

6G. Restore local government funding to 2009 levels and higher.

- By fall 2017, UVI will seek to restore local government funding to 2009 levels

INSTITUTIONAL PEER COMPARISON STATE AND LOCAL SUPPORT - (source IPEDS)

| Institution | FY 2016 Institutional Peers State and Local Support |
|-----------------------------------|--|
| Alabama A & M University | \$ 40,521,522 |
| University of Guam | \$ 29,678,665 |
| UVI (FY16)(allotment) | \$ 26,816,843 |
| Savannah State University | \$ 22,014,788 |
| Western New Mexico University | \$ 20,557,135 |
| Albany State University | \$ 19,484,105 |
| Langston University | \$ 17,692,293 |
| Ohio State University-Lima Campus | \$ 3,409,439 |

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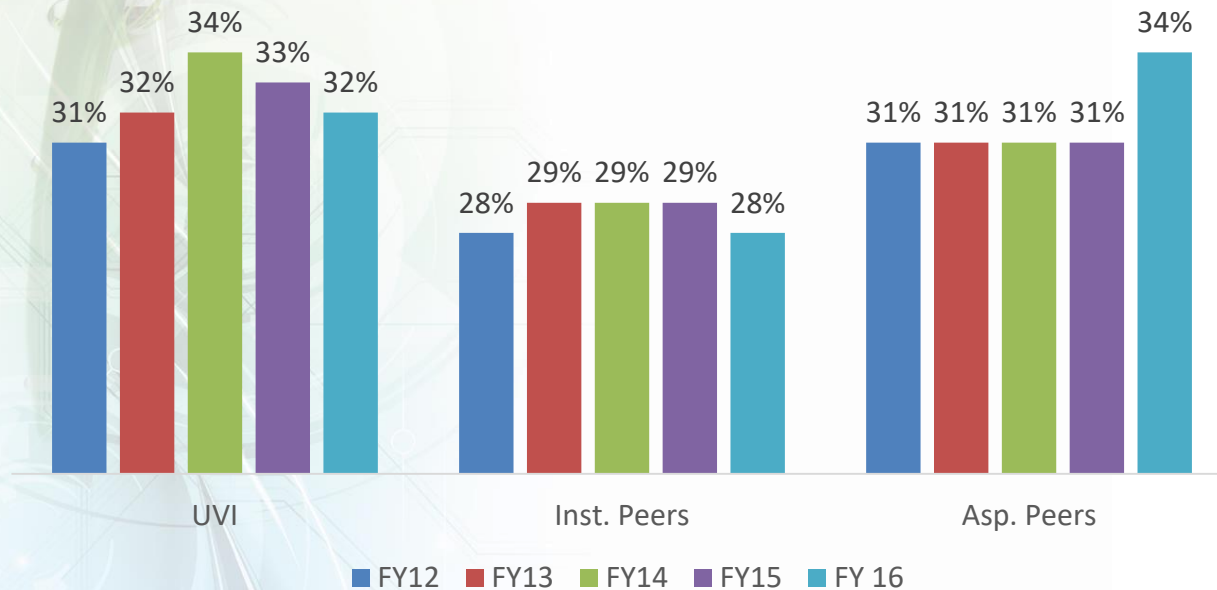
ASPIRATIONAL PEER COMPARISON STATE AND LOCAL SUPPORT

| Institution | FY 2016 Aspirational Peers State and Local Support |
|--|---|
| SUNY at Purchase College | \$ 55,271,947 |
| Delaware State University | \$ 35,207,500 |
| The University of Texas of the Permian Basin | \$ 34,281,577 |
| University of Hawaii at Hilo | \$ 33,207,389 |
| UVI (FY16)(allotment) | \$ 26,816,843 |
| Oregon Institute of Technology | \$ 25,175,551 |
| Wayne State College | \$ 21,642,044 |
| University of Montevallo | \$ 18,015,810 |

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PEER COMPARISON: PERCENTAGE OF STATE AND LOCAL SUPPORT TO TOTAL REVENUES

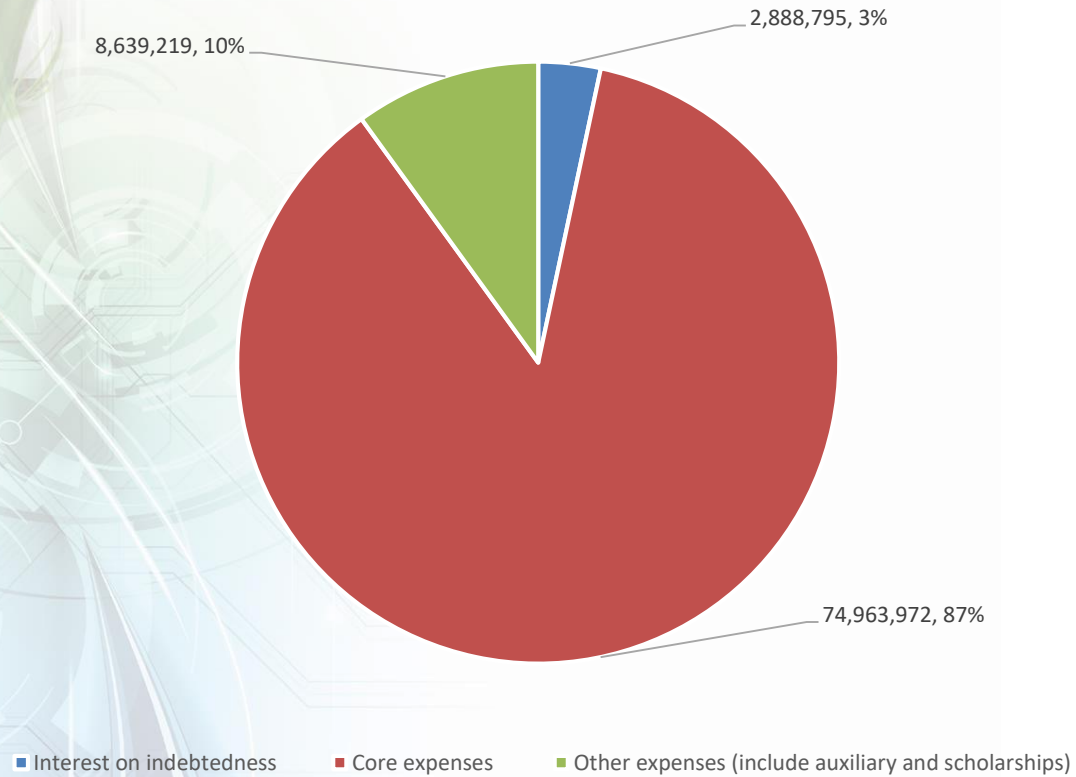


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TOTAL EXPENSES

\$86,491,986



CORE EXPENSES*

% OF TOTAL CORE EXPENSES

\$83,658,767 (source IPEDS)

| Expenses | UVI FY 2016 | Institutional Peers | Aspirational Peers |
|-----------------------|----------------|------------------------|-----------------------|
| Instruction | 22% | 21% - 59% | 31% - 39% |
| Research | 14% | 1% - 35% | 1% - 13% |
| Public service | 9% | 1% - 11% | 0% - 9% |
| Academic support | 7% | 4% - 17% | 5% - 23% |
| Institutional support | 20% | 9% - 22% | 7% - 17% |
| Student services | 5% | 4% - 12% | 4% - 20% |
| Other core expenses | 23% | 7% - 30% | 0% - 40% |

*Total expenses for the essential education activities of the institution. Core expenses for public institutions reporting under GASB standards include expenses for instruction, research, public service, academic support, student services, institutional support, operation and maintenance of plant, depreciation, scholarships and fellowships, interest and other operating and non-operating expenses. Core expenses for FASB (primarily private, not-for-profit and for-profit) institutions include expenses on instruction, research, public service, academic support, student services, institutional support, net grant aid to students, and other expenses. For both FASB and GASB institutions, core expenses exclude expenses for auxiliary enterprises (e.g., bookstores, dormitories), hospitals, and independent operations.

CORE EXPENSES PER FTE

(source IPEDS)

| Expenses | UVI FY 2016 | Institutional Peers | Aspirational Peers |
|-----------------------|----------------|------------------------|-----------------------|
| Instruction | \$ 8,680 | \$ 6,415 | \$ 10,307 |
| Research | \$ 5,726 | \$ 1,762 | \$ 966 |
| Public service | \$ 3,614 | \$ 1,023 | \$ 549 |
| Academic support | \$ 2,632 | \$ 1,590 | \$ 2,835 |
| Institutional support | \$ 8,226 | \$ 3,456 | \$ 3,584 |
| Student services | \$ 2,120 | \$ 1,625 | \$ 3,539 |
| Other core expenses | \$ 9,131 | \$ 2,775 | \$ 2,581 |
| Total core expenses | | | |

The full-time equivalent (FTE) enrollment used in this report is the sum of the institution's FTE undergraduate enrollment and FTE graduate enrollment (as calculated from or reported on the 12-month Enrollment component). FTE is estimated using 12-month instructional activity (credit and/or contact hours). All doctor's degree students are reported as graduate students.

INSTRUCTIONAL PRODUCTIVITY VS. INSTRUCTIONAL EXPENSES

| | UVI CHP Cost | Institutional Peers* CHP Cost | Aspirational Peers* CHP Cost |
|---------|-----------------|----------------------------------|---------------------------------|
| FY 2016 | \$292 | \$117 - \$293 | \$190 - \$541 |
| FY 2015 | \$357 | \$115 - \$275 | \$213 - \$631 |
| FY 2014 | \$327 | \$111 - \$299 | \$192 - \$538 |
| FY 2013 | \$310 | \$113 - \$283 | \$202 - \$502 |
| FY 2012 | \$275 | \$116 - \$319 | \$199 - \$492 |

*Includes public and private institution Instructional Expenses / Credit Hours Production

ENDOWMENT BY STUDENT FTE INSTITUTIONAL PEER COMPARISON

| Institution Name | Fiscal Year 2016 Endowment by Student FTE |
|-----------------------------------|--|
| UVI (FY16) | \$ 29,733 |
| Langston University | \$ 19,692 |
| Clark Atlanta University | \$ 17,935 |
| Western New Mexico University | \$ 5,721 |
| Ohio State University-Lima Campus | \$ 5,594 |
| University of Guam | \$ 5,120 |
| Savannah State University | \$ 1,551 |
| Universidad Del Turabo | \$ 1,493 |
| Albany State University | \$ 596 |

6E: Expand the funding base of the University through increased philanthropic support.

- By spring 2018, UVI will raise \$15 million in gifts and contributions through annual giving and the capital campaign. (Data source – UVI and IPEDS)

ENDOWMENT BY STUDENT FTE ASPIRATIONAL PEER COMPARISON

| Institution Name | Fiscal year 2016 Endowment by Student FTE |
|--|--|
| Alfred University | \$ 44,121 |
| UVI (FY16) | \$ 29,733 |
| Andrews University | \$ 17,409 |
| SUNY at Purchase College | \$ 14,608 |
| St Andrews University | \$ 12,995 |
| The University of Texas of the Permian Basin | \$ 9,701 |
| University of Montevallo | \$ 7,434 |
| Oregon Institute of Technology | \$ 6,735 |
| Wayne State College | \$ 6,411 |
| Delaware State University | \$ 6,254 |
| University of Hawaii at Hilo | \$ 72 |

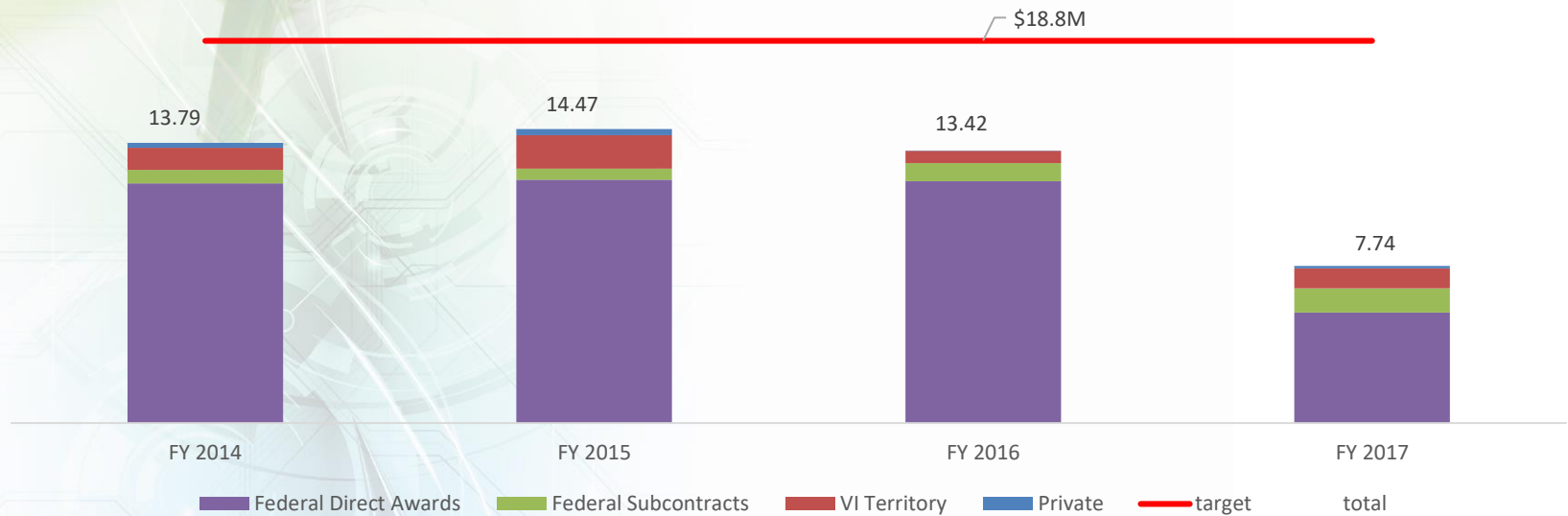
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FINANCIAL SUSTAINABILITY AND GROWTH (6F)

RESEARCH INDICATORS

- Research awards by year:
- Research Awards by source

EXTERNALLY FUNDED GRANTS AND CONTRACTS AWARDS FY 2017 (Source: UVI)



6F: Increase the number and dollar value of federal, corporate, and industry grants awarded to the University.

- By spring 2017, UVI will increase the number and dollar value of federal grants awarded to the University by 25% over current levels. (Data source: Office of Sponsored Programs – UVI)

EXTERNALLY FUNDED GRANTS AND CONTRACTS AWARDS BY SOURCE FY 2016 -2017 (Source: UVI)

| Awards by Source | FY 2016 | FY 2017 |
|-----------------------|--------------|-------------|
| Federal Direct Awards | \$11,893,643 | \$5,441,402 |
| Federal Subcontracts | \$892,648 | \$1,195,709 |
| VI Territory | \$615,755 | \$977,910 |
| Private | \$14,500 | \$123,709 |

- In FY 2017 a total of 58 proposals (70 in FY 2016) were submitted with a total of 63 awards received (48 in FY 2016).

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FEDERAL GRANTS AND CONTRACTS FY 2016 - PEER COMPARISON

Federal government grants and contracts (revenues): Revenues from federal governmental agencies that are for training programs, research, or public service activities for which expenditures are reimbursable under the terms of a government grant or contract. Includes Pell Grants. (source IPEDS - GASB for public institutions)

Federal Grants: Transfers of money or property from the Federal government to the education institution without a requirement to receive anything in return. These grants may take the form of grants to the institutions to undertake research or they may be in the form of student financial aid, (source IPEDS – FASB (Financial Accounting Standards Board) for private, not-for-profit institutions or public institutions using FASB)

FEDERAL GRANTS AND CONTRACTS*

FY 2016 – INSTITUTIONAL PEER COMPARISON

| | |
|---|----------------------|
| University of Guam | \$ 30,461,032 |
| Alabama A & M University | \$ 24,298,799 |
| University of the Virgin Islands | \$ 17,380,135 |
| Langston University | \$ 14,447,267 |
| Clark Atlanta University | \$ 14,163,057 |
| Universidad Del Turabo | \$ 10,416,989 |
| Savannah State University | \$ 9,780,672 |
| Albany State University | \$ 8,389,997 |
| Western New Mexico University | \$ 1,690,532 |
| Ohio State University-Lima Campus | \$ 1,368,506 |

*Federal operating grants and contracts are revenues from federal government agencies that are for specific research projects or other types of programs and that are classified as **operating revenues**. Source IPEDS

** Federal grants - Private not-for-profit institutions

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FEDERAL GRANTS AND CONTRACTS*

FY 2016 – ASPIRATIONAL PEER COMPARISON

| | |
|--|----------------------|
| Delaware State University | \$ 23,281,804 |
| University of the Virgin Islands | \$ 17,380,135 |
| University of Hawaii at Hilo | \$ 16,803,446 |
| Alfred University** | \$ 4,975,041 |
| The University of Texas of the Permian Basin | \$ 3,425,413 |
| Andrews University** | \$ 2,630,226 |
| University of Montevallo | \$ 1,714,743 |
| St Andrews University** | \$ 1,095,829 |
| SUNY at Purchase College | \$ 1,018,707 |
| Oregon Institute of Technology | \$ 674,401 |
| Wayne State College | \$ 526,066 |

*Federal operating grants and contracts are revenues from federal government agencies that are for specific research projects or other types of programs and that are classified as **operating revenues**. Source IPEDS

** Federal grants - Private not-for-profit institutions

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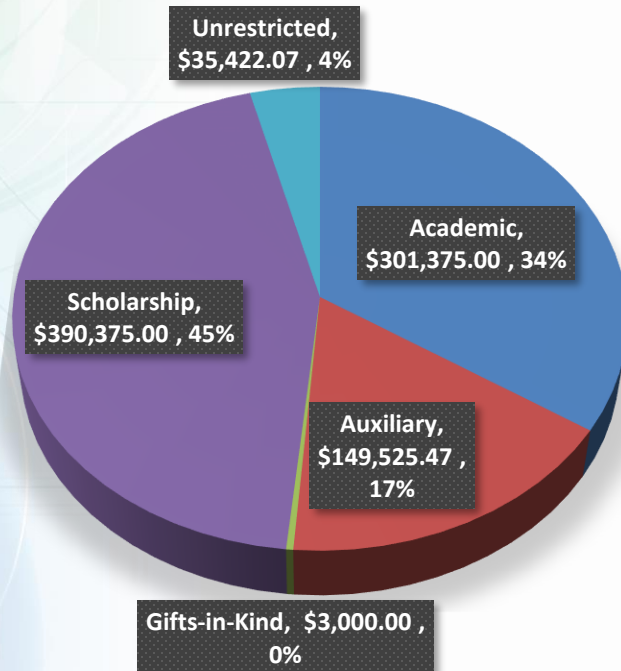
DEVELOPMENT

DEVELOPMENT

October 01, 2017 – January 24, 2018

- Total Contribution \$879,698 + 88%

Fund Designation 2018

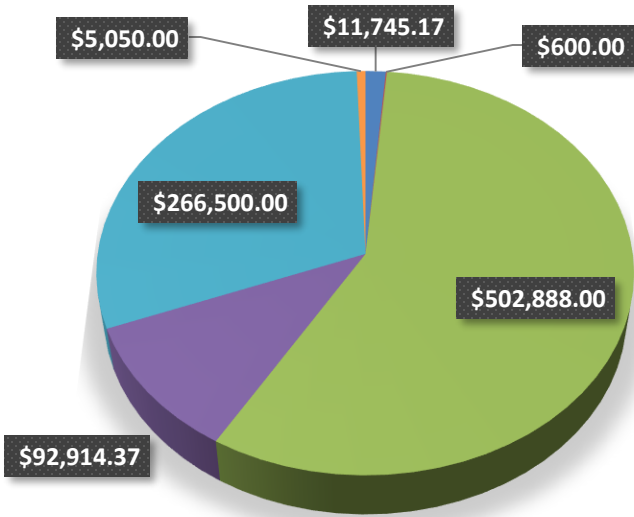


DEVELOPMENT

October 01, 2017 – January 24, 2018

Total Contribution by Constituency

Fund Designation 2018

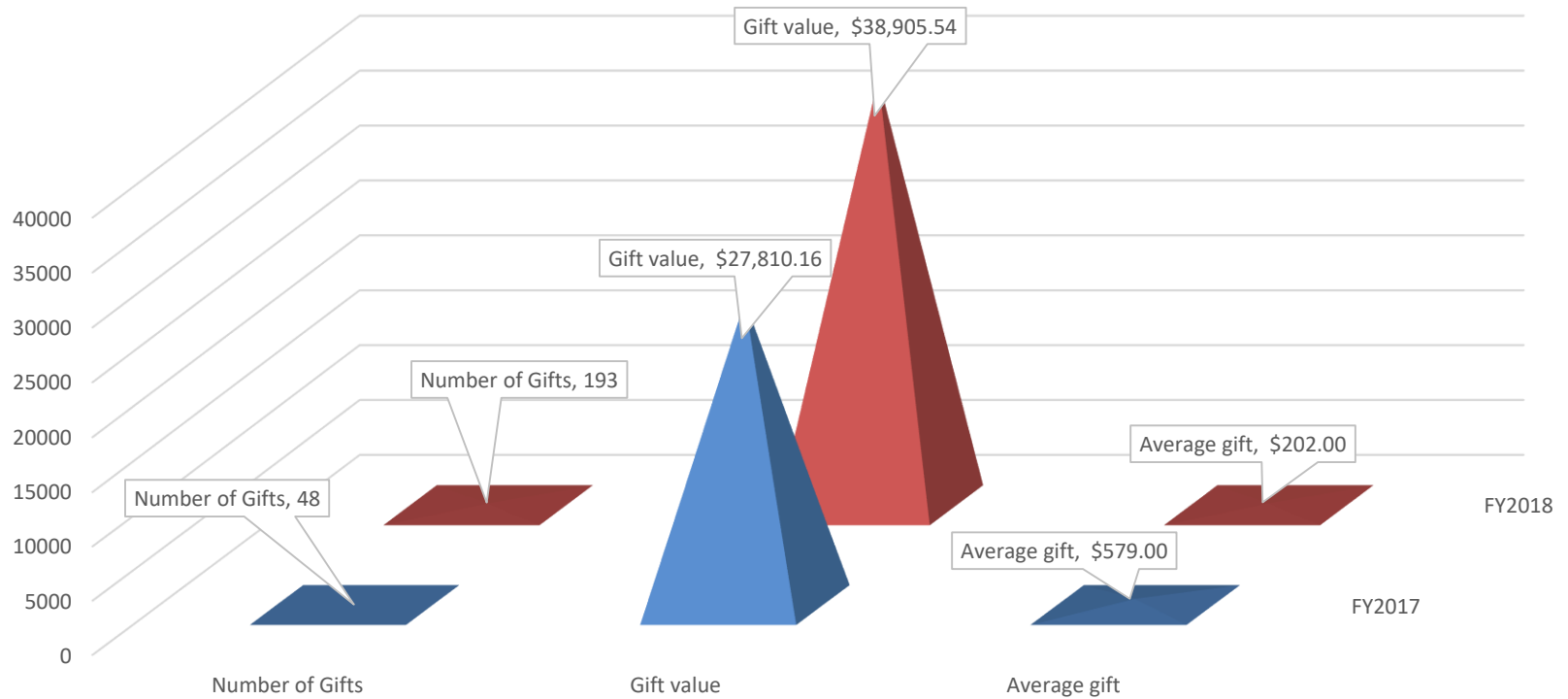


- Alumni
- Cabinet
- Corp./Business and Foundation
- Friend of UVI
- RTPark/EDC
- Trustee

| | FY 18 | FY 17 |
|------------------------|-------|-------|
| Alumni giving rate | 1% | 2% |
| Trustees contributions | 17% | 17% |
| Cabinet contributions | 30% | 25% |

DEVELOPMENT

UVI Online Contributions October to Present each year



DEVELOPMENT

CUMULATIVE CONTRIBUTION

October 1, 2012 – January 24, 2018



6E: Expand the funding base of the University through increased philanthropic support.

- By spring 2018, UVI will raise \$15 million in gifts and contributions through annual giving and the capital campaign. (Data source – UVI and IPEDS)